

Our Journey

Walt & Cai



Investing

- Single Family
- Mobile Homes
- Private Lending
- Multi Family Apartment Syndications

How we got here

One of the most frequent questions Cai and I are asked is...

“How did you get into Syndications?”

We started out in Single Family Rentals

Started our journeys as Landlords in rental properties for Cashflow.

PROs

- Cashflow
- Tax Advantages
- Rents Payoff the Mortgage
- Good Debt Strategies
- More Assets Acquired
- Capital Appreciation

CONs

- Lots of Sweat Equity
- Required Significant Capital
- Low Cashflow
- Property Risk
- It's a second career to manage



Strategy: Long Term Investment

Mobile Homes Investing

PROs

- Great Cashflow
- Little or low capital outlay
- Use “Be the Bank” Strategy
- 100% of your investment returned early.

CONs

- Lots of Sweat Equity
- Finding the right deal
- Low-income housing
- Direct Management of Asset
- Special Contractor Experience required for everything



Strategy: Use Capital earned to buy more Capital Property

More Strategies Used

- Single Family Rental Business
- Bought, Remodeled, and Sold Mobile Homes on Payment
- “Be the Bank” Private Lending
- Use Capital to expand Single Family Housing
- Passive Investing



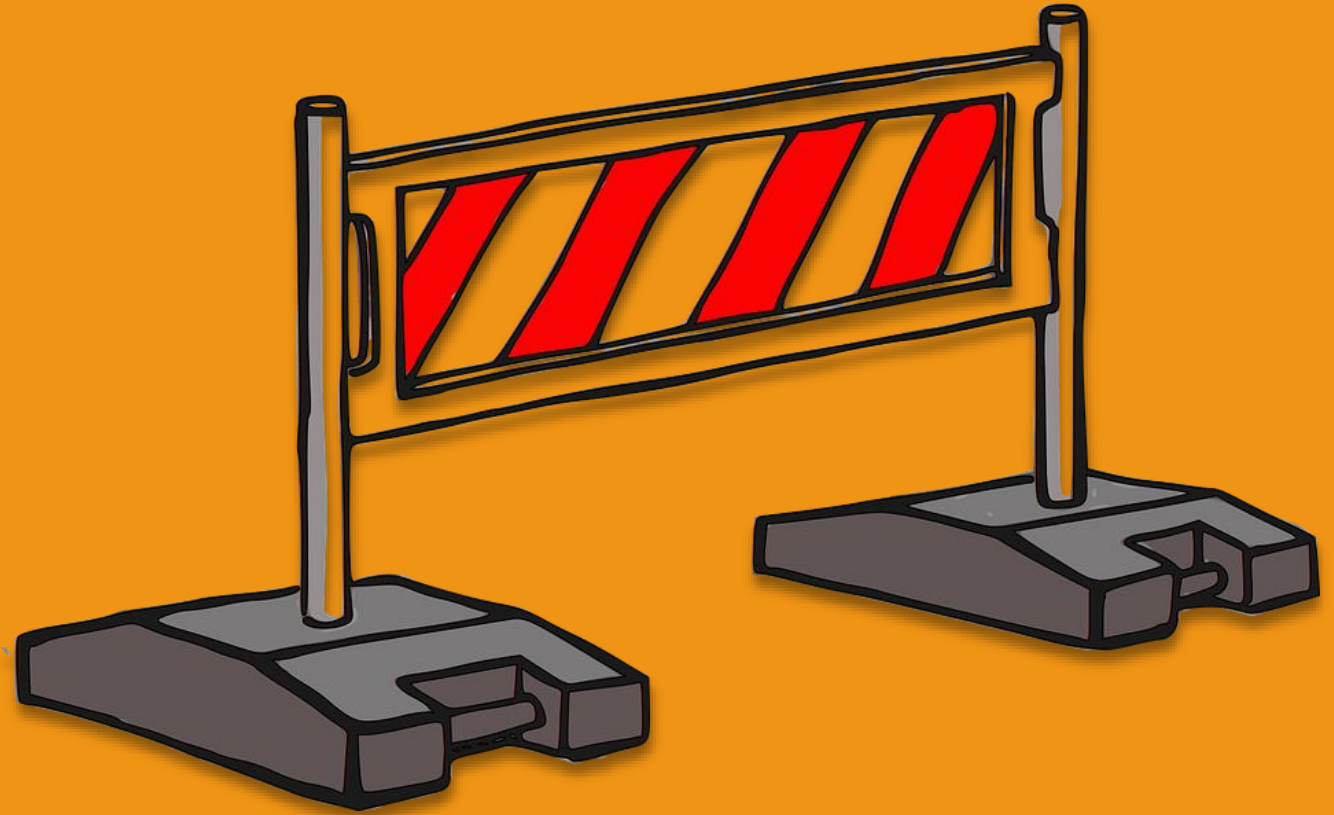
Keeping the money moving

Our money was growing, but not fast enough!



What were the barriers

- Two Full time careers (JOBS)
- Capital Requirement
- Network Too Small
- Limited Scale Potential
- Nay Sayers
- Extensive Sweat Equity



We grew faster through Syndications

Syndication is aggregating the resources of others for a purpose.

PROs

- Use capital to grow significant wealth. (2X or better returns in short term)
- Tax Advantages
- Good Network of Entrepreneurs to manage the project
- Passive Investment Role - no personal time required!
- Medium Capital Outlay with good or better returns.
- Opportunity to Scale Faster
- Leverage OPM for better opportunities

CONs

- Letting Go of Control
- Trust Hurdles
- Not a cashflow business - Mid to Long Term Strategy (5 to 10 years)
- Often at a remote location where a better market exist. (Out of arm reach)

Multi Family Apartment Syndication

We are part of a large network of multifamily apartment investors using syndication borrowing to achieve great returns.





We've grown our wealth abundantly with a diverse portfolio.